

# WELCOME

## 1 ABOUT YOU

Today's Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ File #: \_\_\_\_\_

Patient Name: \_\_\_\_\_  
LAST FIRST MI

What You Prefer To Be Called: \_\_\_\_\_  Male  Female

Birthdate: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Age: \_\_\_\_\_ SS#: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

CITY STATE ZIP

Home Phone #: (\_\_\_\_\_) \_\_\_\_\_

Work Phone #: (\_\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_

Cell Phone #: (\_\_\_\_\_) \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Referred By: \_\_\_\_\_

Employer: \_\_\_\_\_ How Long? \_\_\_\_\_

Employer's Address: \_\_\_\_\_

CITY STATE ZIP

Occupation: \_\_\_\_\_

Status:  Minor  Single  Married  Divorced  Separated  Widowed

Spouse's Name: \_\_\_\_\_

Do you have children?  Yes  No How many? \_\_\_\_\_

## 2 INSURANCE INFO

### Primary Dental Insurance

Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_

CITY STATE ZIP

Phone #: (\_\_\_\_\_) \_\_\_\_\_

Insured's ID#: \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

### Secondary Dental Insurance

Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_

CITY STATE ZIP

Phone #: (\_\_\_\_\_) \_\_\_\_\_

Insured's ID#: \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

## 3 ACCOUNT INFO

### Person ultimately responsible for account

Name: \_\_\_\_\_

Relation: \_\_\_\_\_

Billing Address: \_\_\_\_\_

CITY STATE ZIP

SS #: \_\_\_\_\_

Drivers License #: \_\_\_\_\_

Work Phone #: (\_\_\_\_\_) \_\_\_\_\_

Payment method:  Cash  Check

Credit Card - Enter card # above (if accepted)

\_\_\_\_\_ I hereby authorize assignment of my insurance  
Initials rights and benefits directly to the provider for  
services rendered. I fully understand I am solely responsi-  
ble for any balance not paid by my insurance company  
(if offered at this office).

## 4 EMERGENCY CONTACT

Whom should we contact? \_\_\_\_\_

Relation: \_\_\_\_\_

Home Phone #: (\_\_\_\_\_) \_\_\_\_\_

Work Phone #: (\_\_\_\_\_) \_\_\_\_\_

Cell Phone #: (\_\_\_\_\_) \_\_\_\_\_

Who is your Medical Doctor? \_\_\_\_\_

Medical Doctor's Phone #: (\_\_\_\_\_) \_\_\_\_\_

CONTINUE ON BACK

# DENTAL INFORMATION

Reason for today's visit:  Exam  Emergency  Consultation Are you in pain?  No  Yes How Long? \_\_\_\_\_

Please indicate  any of the following problems:

Discomfort, clicking or popping in jaw  Lost/Broken Filling(s)  Stained teeth  Broken/Chipped tooth

Blisters/Sores in or around the mouth  Teeth grinding  Locking Jaw  Sensitive tooth, teeth or gums

Red, swollen or bleeding gums  Ringing in Ears  Bad breath  Active Decay/Cavity(ies)

Other: \_\_\_\_\_

Do you require pre-medication?  Yes  No  Don't know Have you ever been treated for Gum Disease?  Y  N

Previous Dentist: \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_  
Name Address Phone#

Last Dental exam: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Last Dental X-rays: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Last Dental Cleaning: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Have you had problems with previous dental treatment? If so, explain: \_\_\_\_\_

Times a day you brush? \_\_\_\_ Times a week you floss? \_\_\_\_ Type of tooth brush bristles?  Soft  Medium  Hard

Rate your Smile from (EXCELLENT=10) 1-10: \_\_\_\_ Would you like whiter teeth?  Y  N Have you had orthodontic treatment?  Y  N

Things you would change about your smile? \_\_\_\_\_

# MEDICAL HISTORY & INFORMATION

**What medications are you taking?**  Nerve pills  Pain killers (including aspirin)  Muscle relaxers  Stimulants

Blood Thinners  Tranquilizers  Insulin  Meds for Osteoporosis  Vitamins/Supplements \_\_\_\_\_

Other(s), please list: \_\_\_\_\_

Have you ever taken: Bisphosphonates (ex. Aredia/Fosamax)  Yes  No Phen-fen/Redux  Yes  No

**Do you have or have you had any of the following diseases, medical conditions or procedures?**

<input type="checkbox"/> Y N Heart Murmur	<input type="checkbox"/> Y N Heart Attack/Stroke	<input type="checkbox"/> Y N Heart Surg./Pacemaker	<input type="checkbox"/> Y N Heart Disease/Angina	<input type="checkbox"/> Y N Shingles
<input type="checkbox"/> Y N Lung Disease	<input type="checkbox"/> Y N Thyroid Problems	<input type="checkbox"/> Y N Congenital Heart Defect	<input type="checkbox"/> Y N Cancer/Tumor(s)/Growth(s)	<input type="checkbox"/> Y N Hepatitis
<input type="checkbox"/> Y N Liver Problems	<input type="checkbox"/> Y N Seizures/Epilepsy	<input type="checkbox"/> Y N Artificial Heart Valves	<input type="checkbox"/> Y N Chemotherapy/Radiation	<input type="checkbox"/> Y N Glaucoma
<input type="checkbox"/> Y N Blood Disease	<input type="checkbox"/> Y N Venereal Disease	<input type="checkbox"/> Y N Mitral Valve Prolapse	<input type="checkbox"/> Y N X-ray or Cobalt Treatment	<input type="checkbox"/> Y N Arthritis/Gout
<input type="checkbox"/> Y N Kidney Problems	<input type="checkbox"/> Y N Cosmetic Surgery	<input type="checkbox"/> Y N G.I. Problems/Ulcers	<input type="checkbox"/> Y N Frequent Thirst/Urination	<input type="checkbox"/> Y N Leukemia
<input type="checkbox"/> Y N Scarlet Fever	<input type="checkbox"/> Y N Dizziness/Fainting	<input type="checkbox"/> Y N Emphysema/Asthma	<input type="checkbox"/> Y N Bleeding Problems/Anemia	<input type="checkbox"/> Y N Chest Pains
<input type="checkbox"/> Y N Tuberculosis TB	<input type="checkbox"/> Y N Cold/Fever Blisters	<input type="checkbox"/> Y N Diabetes/Hypoglycemia	<input type="checkbox"/> Y N High/Low Blood Pressure	<input type="checkbox"/> Y N Bruise Easily
<input type="checkbox"/> Y N HIV+/AIDS/ARC	<input type="checkbox"/> Y N Blood Transfusion	<input type="checkbox"/> Y N Psychiatric Problems	<input type="checkbox"/> Y N Artificial Bones/Joints/Implants	<input type="checkbox"/> Y N Allergies
<input type="checkbox"/> Y N Rheumatic Fever	<input type="checkbox"/> Y N Alcohol/Drug Abuse	<input type="checkbox"/> Y N Back/Neck Problems	<input type="checkbox"/> Y N Severe/Frequent Headaches	<input type="checkbox"/> Y N Nervousness
<input type="checkbox"/> Y N Sinus Problems	<input type="checkbox"/> Y N Eating Disorder	<input type="checkbox"/> Y N Respiratory Problems	<input type="checkbox"/> Y N Jaw Problems TMJ/TMD	<input type="checkbox"/> Y N Sleep Apnea

Please list any other surgeries or medical conditions you have or ever had: \_\_\_\_\_

Are you allergic to any of the following?  Latex  Penicillin / Amoxicillin  Tetracycline  Aspirin  Codeine

Dental Anesthetics  Foods: \_\_\_\_\_  Others: \_\_\_\_\_

Do you use tobacco?  No  Yes/How used? \_\_\_\_\_ How much? \_\_\_\_\_ How long? \_\_\_\_\_

Please rate your general health from 1-10: \_\_\_\_\_ Do you wear contact lenses?  Yes  No

**For women:** Are you taking Birth Control pills?  Yes  No Are you taking hormonal replacement?  Yes  No

Are you Pregnant?  No  Yes/How long? \_\_\_\_\_ Are you nursing?  Y  N How many children have you had? \_\_\_\_\_

- We invite you to discuss with us any questions regarding our services. The best Dental health services are based on a friendly, mutual understanding between provider and patient.
- Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the business manager. If account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collecting your account.
- I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims.
- I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

**I acknowledge that I have received a copy of the Summary of Privacy Notice.**

Initials \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
 Adult Patient  Parent or Guardian  Spouse

**UPDATE**  
(OFFICE USE)

Initials \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Comments \_\_\_\_\_

Initials \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Comments \_\_\_\_\_

Initials \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Comments \_\_\_\_\_



## East Brunswick Family & Implant Dentistry

Gabriel Ruiz, D.M.D. & Associates

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To My Valued Patient,

The goal of our dental team is to obtain optimal dental health for you and your family. We feel a personal, professional and ethical responsibility to care for your oral health. With that said the scope of your oral health lies on your compliance with treatment, good quality home care and maintaining a proper oral health maintenance program with our office and/or recommended specialists. Missed appointments and failure to comply with our recommended treatment schedules and /or procedures prevent us from achieving our goal for your optimum dental health. If you cannot keep your appointments and do not adhere to our treatment recommendations, we will not be able to continue treating you in good conscience. Therefore the following must be agreed upon:

- **Broken appointments.** Our office is committed to accommodating your scheduling needs. In return, we expect 24 hours notice prior to rescheduling or canceling an appointment. This will allow us the opportunity to offer that appointment to another patient and we can reschedule your appointment. There is a \$50 fee for all broken appointments and this fee is not covered by insurance.
- **Timeliness is required.** We will do our best to see you on time and get you out on time unless there is an emergency. We request that you be on time for your visits.
- **Cleanliness and infection control are of the utmost importance.** We have the latest sterilization technology and disinfect each treatment room after each patient. We request that you brush your teeth prior to your given appointment.
- **If you miss an appointment you must make it up.** It is critical to your health to do so to avoid setbacks in the care and maintenance of your teeth and gums.
- **Insurance:** Treatment recommendations are based on your health not on your insurance or lack thereof. You agree to be financially responsible for either the full amount of treatment, or the balance after payment by your dental insurance company should the claim be denied or be processed at a lesser benefit level. Your benefits are a contract between you and your insurance company.
- **We run a Zero Balance office.** We expect your deductible and/or co-payment to be paid in full at the time treatment is provided. We have several financial options available for all of our patients. Please speak to our front office team if you have any questions.
- **Our policy is to make your experience in our office an exceptional one.** When we succeed, we would appreciate you telling your family and friends about our office.

- **Concerns.** It is our policy to ensure the complete satisfaction of all of our patients with the service and care they receive at our office. If there is a misunderstanding or miscommunication between you and our office, we will do everything in our power to make things right. This matter should be brought to our attention in an appropriate cordial manner at a time that we can give it the proper attention it deserves for an effective resolution. You can expect that my team will treat you with the same professional demeanor and efficiency as you would expect from them. We will act immediately to resolve any upset that you may have with our office or one of our team members.
- **Emergencies.** It is our goal to eliminate all of the potential dental emergencies you may have by providing care for you before it becomes a problem. In the rare instance that you do have an emergency, we want you to be assured that we will take care of you. In order to do this we would like to define what a true emergency is. Swelling, bleeding, severe pain that has kept you up at night or require medication, or a restoration in a visible area that falls out are all considered emergencies. If you have any of these symptoms, we ask that you call us right away. We will provide you with the next available emergency appointment. We do set aside time each day for emergencies.

We greatly appreciate your cooperation.

Yours in Health,

Gabriel Ruiz, D.M.D.

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Patient Signature

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Date

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Office